**INTEREST RATES MARKET NOTICE**

**Date: 25 November 2021**

**Subject:** New Financial Instrument Listing

**(INVESTEC BANK LIMITED – “IVC206”)**

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The JSE Limited has granted a listing to **INVESTEC BANK LIMITED** on Interest Rate Market with effect from 29 November 2021**.**

**INSTRUMENT TYPE: FIXED RATE NOTE**

**Bond Code** IVC206

**Nominal Issued** R150,000,000.00

**Issue Price** 100%

**Coupon** 6.10%

**Coupon Rate Indicator** Fixed

**Trade Type** Price

**Final Maturity Date** 29 November 2022

**Books Close Date** 20 May, 20 November

**Interest Payment Date(s)** 29 May, 29 November

**Last Day to Register** By 17:00 on19 May, 19 November

**Issue Date** 29 November 2021

**Date Convention** Following

**Interest Commencement Date** 29 November 2021

**First Interest Payment Date** 29 May 2022

**ISIN No.** ZAG000182122

**Additional Information** Senior Unsubordinated Unsecured

**Applicable Pricing Supplement**

<https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/IVC206%20PricingSupplement2911.pdf>

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Bongani Ntuli Investec

Corporate Actions JSE +27 11 5207000